



Matching Gift Program

For U.S. employees of UBS Corporate Center, UBS Global Asset Management, UBS Investment Bank, and UBS Wealth Management & Business Banking.

The UBS Matching Gift Program enables us to join our employees in supporting the communities in which they live, and the institutions and organizations of greatest importance to them. We match donations to eligible U.S. institutions dollar-for-dollar, up to an aggregate of \$2,500 per employee, per calendar year.

Eligible Employees

Full and part-time U.S. employees of the following businesses are entitled to participate in the Matching Gift Program: UBS Corporate Center; UBS Global Asset Management; UBS Investment Bank, including UBS Securities LLC and UBS Energy LLC; and UBS Wealth Management & Business Banking, including UBS International, Inc.

Ineligible Employees

Employees of UBS Capital and GAM Limited are not eligible to participate in the Matching Gift Program. Employees of UBS Wealth Management USA, including UBS Financial Services Inc. and UBS Bank USA are not eligible for this program, however, they are eligible for the UBS Foundation USA Matching Gift Program.

Eligible Organizations

Eligible organizations must be located in the U.S. or one of its possessions and be recognized by the Internal Revenue Service as tax-exempt and designated a public charity under section 501(c) (3) of the Internal Revenue Code or an instrumentality of a federal, state or local government under Section 170 (c) of the Code. The organization must have no political affiliation and must be open to full nondiscriminatory participation. Examples of eligible organizations may include:

• Education

Accredited public and private colleges and universities (except theological schools and seminaries), two-year colleges, graduate and professional schools, and publicly and privately supported primary and secondary schools. Tax-exempt alumni funds, foundations and associations whose exclusive purpose is to support these educational institutions may also be eligible.

• Culture

Visual, performing and literary arts groups, public radio and television stations, museums, historical societies and zoos may also be eligible.

• Health and Human Services

Organizations that provide health care services, conduct medical research or provide services to individuals with special needs are eligible (i.e., Visiting Nurses Association, American Cancer Society, United Way).

• Civic

Organizations, that promote the well-being of the community, such as the Urban League, volunteer fire departments, and humane societies may also be eligible.

Secular community programs operated by religious organizations for the public may qualify if the program is designated on the contribution.

Ineligible Organizations

Any organization whose activities discriminate with respect to race, color, religion, gender, age, sexual orientation, national origin, ancestry, marital status, veteran status, medical condition or disability is ineligible for a matching gift. UBS will not give matching funds to any charitable organization designated by the U.S. Treasury Department's Office of Foreign Assets Control as Specially Designated Nationals or Blocked Persons.

The Matching Gift Program will not contribute matching funds to political parties or candidates; political advocacy groups; theological schools and seminaries; religious organizations; professional, social, service, fraternal or athletic associations or booster clubs; or political advocacy groups sponsored by eligible organizations.

Ineligible Gifts

Donations that fund services, tuition, books, student fees, nonscholastic programs, subscriptions, insurance premiums or bequests, tickets, membership or alumni dues, or any contribution that provides benefits to a given employee will also be ineligible for matching funds.

Other gifts ineligible for matching funds include: gifts made jointly by several individuals, gifts from spouses or other family members; gifts to fulfill pledges, legal obligations or other financial commitments; gifts to private or family foundations or memorial funds that do not have a 501(c)3 status; and gifts of goods or materials.

Program Guidelines

UBS will match approved donations by eligible employees to eligible organizations dollar-for-dollar, up to an aggregate of \$2,500 per employee, per calendar year. The minimum employee donation eligible for matching is \$50. Employees must apply for matching funds within one year of the date of the gift. The start date for consideration is an employee's date of employment.

As with all personal securities transactions, pre-approval from the Compliance Department is required for any securities donation. Please consult your regional Compliance Department regarding the preclearance or other requirements that may be applicable to securities donations.

The Matching Gift Program may be suspended, amended or discontinued at any time without prior notice. UBS reserves the right to determine whether any gift will be matched and all decisions are final.

Contact Information

For more information on the UBS Matching Gift Program, please call toll-free (866) 578-8874, between the hours of 9:00 a.m. to 5:00 p.m. (EST), leave a voicemail message during off-hours; or fax your request for information to (609) 799-8019; or send an e-mail to ubs@ucsmatch.com.

UBS Matching Gift Application

(Please print or type)

Part A (to be completed by employee):

Complete and sign this form and mail it with your contribution to the recipient organization.

I am an employee of: (Please check one)

- UBS Corporate Center UBS Global Asset Management
 UBS Investment Bank UBS Wealth Management & Business Banking

Global Personal Identification Number (GPIN)

Employee name

Home address

City/State/Zip

Office phone

E-mail (Optional)

Office address

Mail drop

Name of recipient organization

City/State/Zip

Program designation (required for religious organizations, United Ways and community foundations)

Date of gift

\$

\$

Gift amount

Amount to be matched

Type of gift: (Please check one)

- Cash Check Credit Card Stock

Gifts of stock must be approved by the Compliance Department.

If stock, number of shares and name of stock

Compliance approval:

Signature

Date

I request that UBS make a matching contribution on my behalf. I certify that this is my personal contribution from which I am receiving no personal benefit, and in compliance with the guidelines of the UBS Matching Gift Program, this matching contribution will not be used to fulfill my personal pledge or legal commitment to the organization. I understand that all requests are pending until final approval is received from UBS, thus a matching contribution is not guaranteed.

Signature

Date

Part B (to be completed by recipient organization):

Please forward completed form to:

UBS Matching Gift Program
P.O. Box 7215
Princeton, NJ 08543-7215
Phone: (866) 578-8874
E-mail: ubs@easymatch.com

Federal tax number (EIN)

Name of organization

Address

City/State/Zip

Phone number

Fax number

E-mail

Web site address

Date received

\$

\$

Gift amount

Tax deductible amount

Type of organization:

- Arts/Cultural Civic/Environment
 Education Health/Human Services
 Other _____

By signing and returning this form, I certify:

- That the information in this document is accurate.
- That it complies with all terms, conditions and restrictions within the guidelines of the UBS Matching Gift Program.
- That this organization is in full compliance with the anti-terrorism laws legislated by the USA Patriot Act.
- That I am authorized to attest to the above statements and have sufficient knowledge to do so.

Name

Title

Signature

Date